

## FACTSHEET

## REVERSE CONVERTIBLE BOND 7,25 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2TW12 / WKN: RC048W

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds


**Raiffeisen**  
Certificates

CHG. 1D

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LAST UPDATE

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## KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | Worst of Basket                                  |
| Underlying date/time          | -  |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Barrier                       | -  |
| Barrier reached               | <b>yes</b> (Barrier: EUR 59.00)                  |
| Observation barrier           | Closing Price                                    |
| Strike                        | EUR 100.00                                       |
| Distance to strike            | -31.59%  |
| Interest rate total term      | -  |
| Fixed interest rate annually  | 7.25%  |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | -  |
| Max. yield p.a.               | -  |
| Maturity date                 | Dec 01, 2023                                     |
| Final valuation date          | Nov 28, 2023                                     |
| Issue date                    | Dec 01, 2021                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement / Physical delivery              |
| No. of shares                 | -  |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax    |
| Paid interest rate            | 7.25% (EUR 72.50) on Dec 01, 2022                |
|                               | 7.25% (EUR 72.50) on Dec 01, 2023                |

## DESCRIPTION

The **7.25% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Infineon Technologies AG on June 16, 2022**

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

| NAME<br>ISIN                             | CUR | START<br>VALUE | BARR.  | PRICE                  | NUM.<br>SHARES | CHG. %<br>PREV.<br>DAY | CHG. %<br>START | LAST UPDATE              |
|--|-----|----------------|--------|------------------------|----------------|------------------------|-----------------|--------------------------|
| SAP SE<br>DE0007164600                   | EUR | 112.55         | 66.40  | 167.46<br>(indicative) | 8.89           | -0.14%                 | 48.79%          | Apr 19, 2024<br>10:45 am |
| ASML Holding NV<br>NL0010273215          | EUR | 699.60         | 412.76 | 832.70<br>(indicative) | 1.43           | -0.40%                 | 19.03%          | Apr 19, 2024<br>10:45 am |
| Infineon Technologies AG<br>DE0006231004 | EUR | 39.93          | 23.56  | 30.34<br>(indicative)  | 25.04          | -1.22%                 | -24.00%         | Apr 19, 2024<br>10:45 am |

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