FACTSHEET REVERSE CONVERTIBLE BOND 7,25 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2TW12 / WKN: RC048W

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



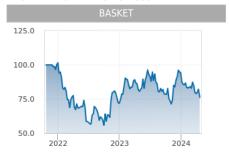
KEY DATA							
Underlying		Worst of Basket					
Underlying date/time)	-					
Sustainability prefere	ence	Consideration of Principa Adverse Impacts (PAI					
Barrier		-					
Barrier reached		yes (Barrier: EUR 59.00)					
Observation barrier		Closing Price					
Strike		EUR 100.00					
Distance to strike		-31.59%					
Interest rate total ter	m	-					
Fixed interest rate ar	nnually	7.25%					
Accrued interest		Dirty (included in the price)					
Max. yield remaining (%)	term	-					
Max. yield p.a.		-					
Maturity date		Dec 01, 2023					
Final valuation date		Nov 28, 2023					
Issue date		Dec 01, 2021					
Tradeable unit/nomir value	nal	EUR 1,000					
Expected market tree	nd	sideways, bullish					
Listing		Vienna, Stuttgart					
Product currency		EUR					
Underlying currency		EUR					
Settlement method		Cash settlement / Physical delivery					
No. of shares		-					
Taxation		Capital Gains Tax / Foreign Capital Gains Tax					
Paid interest rate	7.25%	(EUR 72.50) on Dec 01, 2022					
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DESCRIPTION

The **7.25% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (December 2023), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Infineon Technologies AG on June 16, 2022**

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES		CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	112.55	66.40	167.46 (indicative)	8.89	-0.14%	48.79%	Apr 19, 2024 10:45 am
ASML Holding NV NL0010273215	EUR	699.60	412.76	832.70 (indicative)		-0.40%	19.03%	Apr 19, 2024 10:45 am
Infineon Technologies AG DE0006231004	EUR	39.93	23.56	30.34 (indicative)	25.04	-1.22%	-24.00%	Apr 19, 2024 10:45 am