FACTSHEET EXPRESS CERTIFICATE OMV EXPRESS 8

ISIN: AT0000A2UW92 / WKN: RC05J4

INVESTMENT Product without Capital Protection

Express Certificate



CHG. 1D BID ASK

90.51%

Apr 26, 2024 17:59:59.795

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

43.44 (-0.75%)

-0.570 (-0.63%)

52.05 52.05

89.01%

56.40%

| KEY DATA | |
|--|--|
| Underlying | OMV AG |
| Underlying price (indicative) | EUR 43.44 |
| Underlying date/time | Apr 26, 2024 19:15:01.000 |
| Starting value | EUR 52.05 |
| Barrier | EUR 31.23 |
| Distance to barrier | 28.10% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 52.05 / 52.05 / 52.05 / 52.05 / 52.05 |
| Distance to next termination level | -19.83% |
| Max. yield until next observation date | 41.97% |
| Max. yield p.a. until next observation date | 56.40% |
| Underlying currency | EUR |
| Valuation dates | Feb 07, 2023 / Feb 07, 2024 / Feb 06, 2025 / Feb 05, 2026 / Feb 05, 2027 |
| early) redemption amount | 109.50% / 119.00% / 128.50% / 138.00% / 147.50% |
| Maturity date | Feb 10, 2027 |
| Final valuation date | Feb 05, 2027 |
| Issue date | Feb 09, 2022 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| | Control Colon Tour |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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| W: | www.raiffeisencertificates.com |

Taxation

Capital Gains Tax / no

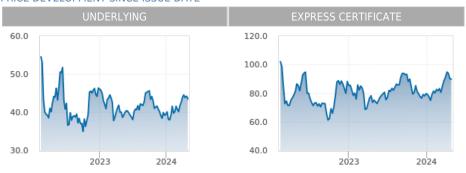
Foreign Capital Gains

Tax

DESCRIPTION

The certificate **OMV Express 8** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 9.5% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



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