FACTSHEET REVERSE CONVERTIBLE BOND 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE

ISIN: AT0000A2UWP6 / WKN: RC05J5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



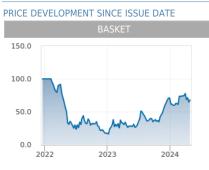
CHG. 1D	BID	ASK	LAST UPDATE
	-	-	-

KEY DATA					
Underlying	Worst of Basket				
Underlying date/time	-				
Barrier	EUR 59.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Strike	EUR 100.00				
Distance to strike	-46.26%				
Interest rate total term	-				
Fixed interest rate annually	10.00%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	-				
Max. yield p.a.	-				
Maturity date	Feb 12, 2024				
Final valuation date	Feb 07, 2024				
Issue date	Feb 11, 2022				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate 10.00%	(EUR 100.00) on Feb 11, 2023				
10.00%	(EUR 100.00) on Feb 11, 2024				

DESCRIPTION

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME SIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Coinbase Global Inc JS19260Q1076	USD	204.77	120.81	236.34 (indicative)	48.88%	4.88	5.80%	15.42%	Apr 26, 2024 10:00 pm
Block Inc JS8522341036	USD	108.94	64.27	74.48 (indicative)	13.71%	9.18	2.36%	-31.63%	Apr 26, 2024 10:00 pm

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