FACTSHEET REVERSE CONVERTIBLE BOND 7,5 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2UWR2 / WKN: RC05J6

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds

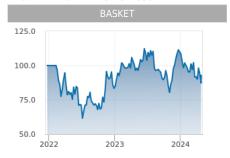


KEY DATA							
Underlying		Worst of Basket					
Underlying date/time		-					
Sustainability prefere	nce	Consideration of Principa Adverse Impacts (PAI					
Barrier		EUR 59.00					
Barrier reached		no					
Observation barrier		Closing Price					
Strike		EUR 100.00					
Distance to strike		-7.50%					
Interest rate total ter	m	-					
Fixed interest rate an	nually	7.50%					
Accrued interest		Dirty (included in the price)					
Max. yield remaining (%)	term	-					
Max. yield p.a.		-					
Maturity date		Feb 12, 2024					
Final valuation date		Feb 07, 2024					
Issue date		Feb 11, 2022					
Tradeable unit/nomin value	ial	EUR 1,000					
Expected market tren	nd	sideways, bullish					
Listing		Vienna, Stuttgart					
Product currency		EUR					
Underlying currency		EUR					
Settlement method		Cash settlement / Physical delivery					
No. of shares		-					
Taxation		Capital Gains Tax / Foreign Capital Gains Tax					
Paid interest rate		(EUR 75.00) on Feb 11, 2023 (EUR 75.00) on Feb 11, 2024					

DESCRIPTION

The **7.5% Europe Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (February 2024), provided that, during the observation period, the closing price of each of the three underlying shares (ASML Holding NV, Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	108.69	64.13	175.80 (indicative)	63.52%	9.20	0.12%	61.74%	Apr 24, 2024 1:18 pm
ASML Holding NV NL0010273215	EUR	584.10	344.62	853.70 (indicative)	59.63%	1.71	1.28%	46.16%	Apr 24, 2024 1:17 pm
Infineon Technologies AG DE0006231004	EUR	34.16	20.16	31.78 (indicative)	36.57%	29.27	5.75%	-6.98%	Apr 24, 2024 1:17 pm

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