FACTSHEET REVERSE CONVERTIBLE BOND 7,25 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2VDZ3 / WKN: RC05QB

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



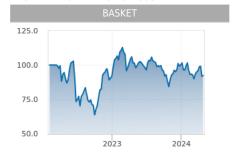
CHG. 1D	BID	ASK	LAST UPDATE
	-	-	

KEY DATA						
Underlying		Worst of Basket				
Underlying date/time		-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		-8.64%				
Interest rate total ter	m	-				
Fixed interest rate ar	nually	7.25%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	term	-				
Max. yield p.a.		-				
Maturity date		Mar 11, 2024				
Final valuation date		Mar 06, 2024				
Issue date		Mar 11, 2022				
Tradeable unit/nomir	al value	EUR 1,000				
Expected market trea	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	7.25%	(EUR 72.50) on Mar 11, 2023				
		(EUR 72.50) on Mar 10, 2024				

DESCRIPTION

With the **7.25% Austria Reverse Convertible Bond** investors receive the fixed interest rate of 7.25% paid out annually. Whether the nominal amount is paid out at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at maturity, the share with the worst performance is delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	27.86 16.44	44.48 (indicative)	63.04%	35.89	-0.09%		Apr 25, 2024 9:59 pm
OMV AG AT0000743059	EUR	39.46 23.28	43.77 (indicative)	46.81%	25.34	0.97%	10.92%	Apr 25, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	27.16 16.02	25.00 (indicative)	35.90%	36.82	-1.07%	-7.95%	Apr 25, 2024 9:06 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 12