PRODUCT FACTSHEET REVERSE CONVERTIBLE BOND 8,5 % AUTOMOBIL AKTIENANLEIHE

ISIN: AT0000A2VHG4 / WKN: RC05TJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



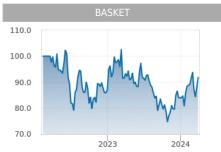
| KEY DATA | | |
|-----------------------------|-----------|--|
| Underlying | | Worst of Basket |
| Underlying date/time | | - |
| Barrier | | EUR 59.00 |
| Barrier reached | | no |
| Observation barrier | | Closing Price |
| Strike | | EUR 100.00 |
| Distance to strike | | -9.16% |
| Interest rate total terr | n | - |
| Fixed interest rate and | nually | 8.50% |
| Accrued interest | | Dirty (included in the price) |
| Max. yield remaining (%) | term | - |
| Max. yield p.a. | | |
| Maturity date | | Mar 18, 2024 |
| Final valuation date | | Mar 13, 2024 |
| Issue date | | Mar 18, 2022 |
| Tradeable unit/nomina value | al | EUR 1,000 |
| Expected market tren | d | sideways, bullish |
| Listing | | Vienna, Stuttgart |
| Product currency | | EUR |
| Underlying currency | | EUR |
| Settlement method | | Cash settlement / Physical delivery |
| No. of shares | | - |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 8.50% (El | JR 85.00) on Mar 18, 2023 |

8.50% (EUR 85.00) on Mar 17, 2024

DESCRIPTION

The **8.5% Automobile Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (March 2024), provided that, during the observation period, the closing price of each of the three underlying shares (BMW AG, Mercedes-Benz Group AG and Volkswagen AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------|-------|------------------------|------------------------|----------------|---------------------------|-----------------|--------------------------|
| BMW AG Stämme DE0005190003 | EUR | 76.67 | 45.24 | 106.82 (indicative) | 57.65% | 13.04 | 0.39% | 39.32% | Mar 28, 2024 9:59 PM |
| Mercedes-Benz Group AG DE0007100000 | EUR | 64.00 | 37.76 | 73.95 (indicative) | 48.94% | 15.62 | 0.48% | 15.55% | Mar 28, 2024 10:00 PM |
| Volkswagen AG Vorzüge DE0007664039 | EUR | 133.76 | 78.92 | 122.54 (indicative) | 35.60% | 7.48 | 0.78% | -8.39% | Mar 28, 2024 9:59 PM |

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