

FACTSHEET

CAPITAL PROTECTION CERTIFICATE **MSCI WORLD CLIMATE CHANGE BOND**

ISIN: AT0000A2VYE4 / WKN: RC05Y8

INVESTMENT Product with Capital Protection
coupon orientated**Raiffeisen**
Certificates

CHG. 1D

-0.290 (-0.32%)

BID

90.88%

ASK

92.38%

LAST UPDATE

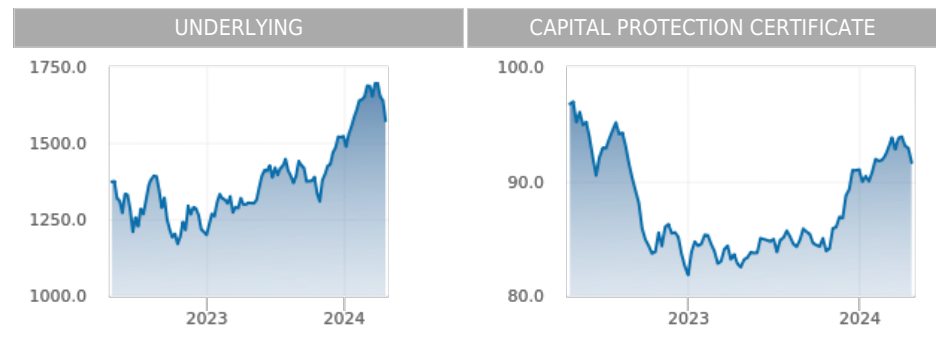
**Apr 19, 2024
18:00:00.192****KEY DATA**

Underlying	MSCI World Climate Change Top ESG Select 4.5% Decrement Index
Underlying price (delayed)	EUR 1,571.56
Underlying date/time	Apr 19, 2024 18:14:50.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1,396.44
Capital protection amount	100%
Participation factor	-
Cap	-
Maturity date	Apr 23, 2030
Final valuation date	Apr 16, 2030
Issue date	Apr 22, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Currency hedged (quanto)	no
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax
Redemption level / Redemption amount	EUR 1,396.44 / 108.00% EUR 1,508.16 / 125.00%

DESCRIPTION

The certificate **MSCI World Climate Change Bond** has three redemption scenarios: 1) Redemption at 125% if the underlying MSCI® World Climate Change Top ESG Select 4.5% Decrement Index is at/ above 108% of the starting value at the end of the term; 2) Redemption at 100% if the index is below 108% but at/above 100% of the starting value at the end of the term; 3) 100% capital protection if the index is below 100% of the starting value at the end of the term.

The index methodology (PDF) as well as further details on the index can be found on the website of the index provider MSCI by selecting the respective index in the dropdown menu. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.