FACTSHEET **REVERSE CONVERTIBLE BOND 9.5 % EUROPA AKTIENANLEIHE**

ISIN: AT0000A2WV00 / WKN: RC054H **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Bonds

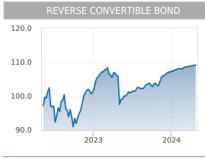
Raiffeisen Certificates

CHG.1D +0.010 (+0.01%)	BID 108.40%	ASK 109.90%	LAST UPDATE Apr 23, 2024 18:00:01.472
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. YIELD P.A.	INTEREST RATE P.A. 9.50%

DESCRIPTION

With the certificate 9.5% Europe Reverse Convertible Bond investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN		CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	SHARES		CHG. % START	LAST UPDATE
	nens AG 007236101	EUR	114.56	67.59	175.37 (indicative)	61.46%	8.73	0.28%		Apr 23, 2024 9:59 pm
Axa S FR00	SA)00120628	EUR	25.49	15.04	34.96 (indicative)	56.98%	39.23	1.04%		Apr 23, 2024 9:59 pm
	/ AG Stämme 005190003	EUR	79.98	47.19	106.62 (indicative)	55.74%	12.50	0.52%	33.31%	Apr 23, 2024 9:59 pm

Closing Price Distance to barrier 55.74% Strike EUR 100.00 Distance to strike 24.99% Interest rate total term Fixed interest rate annually 9.50% Dirty (included in the Accrued interest price) Max. yield remaining term (%) Max. yield p.a. Maturity date May 03, 2024 Final valuation date Apr 29, 2024 Issue date May 04, 2022 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Vienna, Stuttgart Listing Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / Foreign Capital Gains Tax Paid interest rate 9.50% (EUR 95.00) on May 04, 2023

KEY DATA

Underlying

Barrier

Underlying price (delayed)

Underlying date/time

Barrier reached

Observation barrier

CONTACT/INFORMATION				
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Worst of Basket

EUR 59.00

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