FACTSHEET REVERSE CONVERTIBLE BOND 10 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2XLF4 / WKN: RC06TM

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.330 (-0.39%) BID 83.18%

84.68%

ASK

LAST UPDATE

Apr 18, 2024 18:00:02.348

BARRIFR

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STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

10.00%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-27.42%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.90%
Max. yield p.a.	-
Maturity date	May 31, 2024
Final valuation date	May 27, 2024
Issue date	Jun 01, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 10,000/ /F	TUD 100 00) am lum 01 2022

Accrued interest Dirty (included in the price Max. yield remaining term (%) 29.909 Max. yield p.a. Maturity date May 31, 202 Final valuation date May 27, 202 Issue date Jun 01, 202 Tradeable unit/nominal value EUR 1,00 Expected market trend sideways, bullis Listing Vienna, Stuttgal Product currency EU Underlying currency EU Settlement method Cash settlement / Physica deliver No. of shares Taxation Capital Gains Tax / Foreig Capital Gains Tax Paid interest rate 10.00% (EUR 100.00) on Jun 01, 2023	Distance to strike		-27.42%
Accrued interest Dirty (included in the price Max. yield remaining term (%) 29.909 Max. yield p.a. Maturity date May 31, 202 Final valuation date May 27, 202 Issue date Jun 01, 202 Tradeable unit/nominal value EUR 1,00 Expected market trend sideways, bullis Listing Vienna, Stuttgal Product currency EU Underlying currency EU Settlement method Cash settlement / Physica deliver No. of shares Taxation Capital Gains Tax / Foreig Capital Gains Tax Paid interest rate 10.00% (EUR 100.00) on Jun 01, 2023	Interest rate total ter	m	-
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Underlying currency Settlement method No. of shares Taxation Paid interest rate Cash settlement / Physical deliver Capital Gains Tax / Foreig Capital Gains Ta 10.00% (EUR 100.00) on Jun 01, 2023	Listing		Vienna, Stuttgart
Settlement method Cash settlement / Physical deliver No. of shares Taxation Capital Gains Tax / Foreig Capital Gains Ta Paid interest rate 10.00% (EUR 100.00) on Jun 01, 2023	Product currency		EUR
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Taxation Capital Gains Tax / Foreig Capital Gains Ta Paid interest rate 10.00% (EUR 100.00) on Jun 01, 2023	Settlement method		Cash settlement / Physical delivery
Capital Gains Ta Paid interest rate 10.00% (EUR 100.00) on Jun 01, 2023	No. of shares		-
10.00% (2011 100.00) 011 juli 01, 2025	Taxation		Capital Gains Tax / Foreign Capital Gains Tax
	Paid interest rate	10.00% (8	EUR 100.00) on Jun 01, 2023
CONTACT/INFORMATION	CONTACT/INFOR	MATION	

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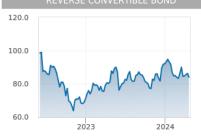
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EUR 100.00

With the certificate 10% Europe Reverse Convertible Bond investors obtain an annual fixed interest rate of 10%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Oct. 12, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	122.44		174.48 (indicative)		0.91%	42.50%	Apr 18, 2024 9:59 pm
Infineon Technologies AG DE0006231004	EUR	28.94	17.07	30.72 (indicative)	34.55	-2.31%	6.15%	Apr 18, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	23.99	14.15	18.83 (indicative)		-0.52%	-21.52%	Apr 18, 2024 9:59 pm

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