### FACTSHEET **REVERSE CONVERTIBLE BOND 8 % VERSICHERUNG AKTIENANLEIHE**

ISIN: AT0000A2Y727 / WKN: RC06W8 **INVESTMENT** Product without Capital Protection Barrier Reverse Convertible Bonds

# Raiffeisen Certificates

| CHG. 1D<br>-0.010 (-0.01%) | BID<br>106.38% | ASK<br>107.88%  | LAST UPDATE<br>Apr 25, 2024<br>17:59:59.280 |
|----------------------------|----------------|-----------------|---|
| BARRIER                    | STRIKE         | MAX. YIELD P.A. | INTEREST RATE P.A. <b>8.00%</b>             |
| EUR 59.00                  | EUR 100.00     | <b>0.62%</b>    |   |

# Worst of Basket

DESCRIPTION

#### With the certificate 8% Insurance Reverse Convertible Bond investors obtain an annual fixed interest rate of 8%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE REVERSE CONVERTIBLE BOND 110.0 105.0 100.0 95.0 90.0 2023 2024

### UNDERLYING WORST OF BASKET - BASKET MEMBERS

#### 1 to 3 from 3 results

| NAME<br>ISIN                                      | CUR | START<br>VALUE | BARR.  | PRICE                  | DIST. %<br>TO<br>BARR. | NUM.<br>SHARES |        | CHG. %<br>START | LAST UPDATE                 |
|---|-----|----------------|--------|------------------------|------------------------|----------------|--------|-----------------|-----------------------------|
| Münchener Rück<br>Versicherung AG<br>DE0008430026 | EUR | 226.30         | 133.52 | 423.00<br>(indicative) | 68.44%                 | 4.42           | -2.08% | 86.92%          | Apr 25, 202<br>4<br>9:58 pm |
| Axa SA<br>FR0000120628                            | EUR | 22.29          | 13.15  | 34.14<br>(indicative)  | 61.48%                 | 44.86          | -0.42% | 53.19%          | Apr 25, 202<br>4<br>9:59 pm |
| Allianz SE<br>DE0008404005                        | EUR | 183.10         | 108.03 | 262.80<br>(indicative) | 58.89%                 | 5.46           | -1.54% | 43.53%          | Apr 25, 202<br>4<br>9:59 pm |

| Underlying price (dela        | yed)   | -   |  |  |  |
|-------------------------------|--------|---|--|--|--|
| Underlying date/time          |        | -   |  |  |  |
| Sustainability preference     |        | Consideration of Principal<br>Adverse Impacts (PAI) |  |  |  |
| Barrier                       |        | EUR 59.00   |  |  |  |
| Barrier reached               |        | no  |  |  |  |
| Observation barrier           |        | Closing Price                                       |  |  |  |
| Distance to barrier           |        | 58.89%  |  |  |  |
| Strike                        |        | EUR 100.00  |  |  |  |
| Distance to strike            |        | 30.33%  |  |  |  |
| Interest rate total terr      | n      | -   |  |  |  |
| Fixed interest rate and       | nually | 8.00%   |  |  |  |
| Accrued interest              |        | Dirty (included in the price)                       |  |  |  |
| Max. yield remaining t<br>(%) | term   | 0.11%   |  |  |  |
| Max. yield p.a.               |        | 0.62%   |  |  |  |
| Maturity date                 |        | Jul 01, 2024  |  |  |  |
| Final valuation date          |        | Jun 26, 2024  |  |  |  |
| Issue date                    |        | Jun 29, 2022  |  |  |  |
| Tradeable unit/nomina value   | al     | EUR 1,000   |  |  |  |
| Expected market tren          | d      | sideways, bullish                                   |  |  |  |
| Listing                       |        | Vienna, Stuttgart                                   |  |  |  |
| Product currency              |        | EUR   |  |  |  |
| Underlying currency           |        | EUR   |  |  |  |
| Settlement method             |        | Cash settlement / Physical<br>delivery              |  |  |  |
| No. of shares                 |        | -   |  |  |  |
| Taxation                      |        | / Capital Gains Tax<br>Foreign Capital Gains Tax    |  |  |  |
| Paid interest rate            | 8.00%  | (EUR 80.00) on Jun 29, 2023                         |  |  |  |
| CONTACT/INFORM                | ΙΑΤΙΟ  | ON  |  |  |  |

KEY DATA

Underlying

| contract/int | onnarion                        |
|--------------|---------------------------------|
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