FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2Z6X2 / WKN: RC07FN

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.060 (+0.06%)

BID

109.12%

ASK

LAST UPDATE

Apr 26, 2024 18:00:02.172

BARRIER

EUR 59.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 100.00

107.62%

3.96%

10.50%

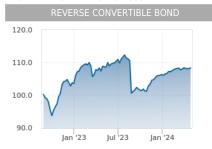
KEY DATA						
Underlying		Worst of Basket				
Underlying price (del	ayed)	-				
Underlying date/time		-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Distance to barrier		58.63%				
Strike		EUR 100.00				
Distance to strike		29.88%				
Interest rate total ter	m	-				
Fixed interest rate ar	ınually	10.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining	term (%)	1.26%				
Max. yield p.a.		3.96%				
Maturity date		Aug 23, 2024				
Final valuation date		Aug 20, 2024				
Issue date		Aug 24, 2022				
Tradeable unit/nomir	al value	EUR 1,000				
Expected market trea	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	10.50% (E	UR 105.00) on Aug 24, 2023				

10.50% (2011 105.00) 01.7 (201								
CONTACT/INFORMATION								
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DESCRIPTION

With the certificate **10.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of **10.5%**. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	103.20	60.89	177.60 (indicative)	65.72%	9.69	2.29%		Apr 26, 2024 9:59 pm
Axa SA FR0000120628	EUR	23.80	14.04	34.00 (indicative)	58.69%	42.02	-0.44%		Apr 26, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	74.52	43.97	106.28 (indicative)	58.63%	13.42	0.90%		Apr 26, 2024 9:59 pm

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