## PRODUCT FACTSHEET REVERSE CONVERTIBLE BOND 10 % EUROPA PLUS AKTIENANLEIHE

ISIN: AT0000A30616 / WKN: RC07Q5

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.020 (-0.02%)

**105.89%** 

107.39%

LAST UPDATE

Mar 28, 2024 13:55:03.418

BARRIFR

**EUR 60.00** 

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.33%

10.00%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	56.45%
Strike	EUR 100.00
Distance to strike	27.41%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.43%
Max. yield p.a.	4.33%
Maturity date	Oct 21, 2024
Final valuation date	Oct 16, 2024
Issue date	Oct 21, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Dail interest rate 10 000/ //	FUR 100 00) 0 1 21 2022

Taxation	Capital Gains Tax / Foreign Capital Gains Tax						
Paid interest rate	10.00% (EUR 100.00) on Oct 21, 2023						
CONTACT/INFORMATION							
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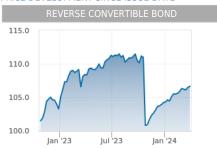
## DESCRIPTION

**EUR 100.00** 

The **10% Europe Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2024), provided that the closing price of each of the three underlying shares (AXA SA, BMW AG, SAP SE) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	89.83 53.90	181.28 (indicative)	70.27%	11.13	-0.10%	101.80%	Mar 28, 2024 2:56 PM
Axa SA FR0000120628	EUR	24.29 14.57	34.76 (indicative)	58.08%	41.17	-0.26%	43.11%	Mar 28, 2024 2:56 PM
BMW AG Stämme DE0005190003	EUR	77.53 46.52	106.81 (indicative)	56.45%	12.90	0.38%	37.77%	Mar 28, 2024 2:56 PM

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