FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A31374 / WKN: RC08B7

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



KEY DATA		
Underlying		BAWAG Group AG
Underlying date/time		Apr 26, 2024
		06:54:36.000
Sustainability preferer	ice	Consideration of Principal
		Adverse Impacts (PAI)
Starting value		EUR 44.16
Barrier		EUR 36.80
Barrier reached		no
Observation barrier		continuously
Strike		EUR 46.00
Distance to strike		20.07%
Interest rate total term		14.00%
Fixed interest rate annually		9.73%
Accrued interest		Dirty (included in the price)
Max. yield remaining t	erm	-
(%)		
Max. yield p.a.		-
Maturity date		Mar 20, 2024
Final valuation date		Mar 15, 2024
Issue date		Oct 12, 2022
Tradeable unit/nominal value		EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical
		delivery
No. of shares		21.73913
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	14.00%	(EUR 140.00) on Mar 20, 2024

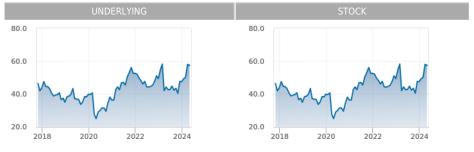
DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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