

FACTSHEET  
REVERSE CONVERTIBLE BOND **BAWAG GROUP AG**

ISIN: AT0000A31374 / WKN: RC08B7  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds



CHG. 1D	BID	ASK	LAST UPDATE
--	-	-	-

#### KEY DATA

Underlying	BAWAG Group AG
Underlying date/time	Apr 26, 2024 06:54:36.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.16
Barrier	EUR 36.80
Barrier reached	no
Observation barrier	continuously
Strike	EUR 46.00
Distance to strike	20.07%
Interest rate total term	14.00%
Fixed interest rate annually	9.73%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Oct 12, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	14.00% (EUR 140.00) on Mar 20, 2024

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

