FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A313E1 / WKN: RC08CE

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



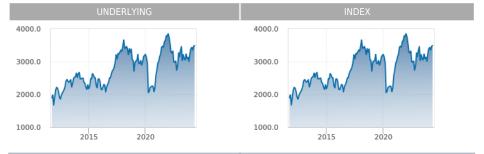
KEY DATA	
Underlying	ATX [®]
Underlying date/time	Apr 25, 2024
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Starting value	EUR 2,719.15
Strike	EUR 2,900.00
Distance to strike	16.94%
Interest rate total term	14.00%
Fixed interest rate annually	9.73%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Oct 12, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.34483
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 14.00%	(EUR 140.00) on Mar 20, 2024

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value..

If the closing price is below the strike, payout is effected analogue to the performance of the underlying.

PRICE DEVELOPMENT SINCE ISSUE DATE



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