

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A311Z0 / WKN: RC08A5  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

|                                   |                             |                                  |   |
|-----------------------------------|-----------------------------|----------------------------------|---|
| CHG. 1D<br><b>-0.050 (-0.05%)</b> | BID<br><b>98.51%</b>        | ASK<br><b>100.01%</b>            | LAST UPDATE<br><b>Dec 09, 2022<br/>19:00:00.406</b> |
| BARRIER<br><b>EUR 60.00</b>       | STRIKE<br><b>EUR 100.00</b> | MAX. YIELD P.A.<br><b>10.72%</b> | INTEREST RATE P.A.<br><b>10.50%</b>                 |

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | Worst of Basket                               |
| Underlying price (delayed)    | -   |
| Underlying date/time          | -   |
| Barrier                       | EUR 60.00                                     |
| Barrier reached               | no  |
| Observation barrier           | on the final valuation date                   |
| Distance to barrier           | 37.71%  |
| Strike                        | EUR 100.00                                    |
| Distance to strike            | -3.82%  |
| Interest rate total term      | -   |
| Fixed interest rate annually  | 10.50%  |
| Accrued interest              | Dirty (included in the price)                 |
| Max. yield remaining term (%) | 20.99%  |
| Max. yield p.a.               | 10.72%  |
| Maturity date                 | Nov 25, 2024                                  |
| Final valuation date          | Nov 20, 2024                                  |
| Issue date                    | Nov 25, 2022                                  |
| Tradeable unit/nominal value  | EUR 1,000                                     |
| Expected market trend         | sideways, bullish                             |
| Listing                       | Vienna, Frankfurt, Stuttgart                  |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement / Physical delivery           |
| No. of shares                 | -   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax |

#### DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

| NAME ISIN                           | CUR | START VALUE | BARR. | PRICE              | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE          |
|-------------------------------------|-----|-------------|-------|--------------------|------------------|-------------|------------------|--------------|----------------------|
| OMV AG<br>AT0000743059              | EUR | 48.40       | 29.04 | 46.94 (indicative) | 38.13%           | 20.66       | -0.43%           | -3.02%       | Dec 09, 2022 9:59 PM |
| Erste Group Bank AG<br>AT0000652011 | EUR | 29.76       | 17.86 | 28.66 (indicative) | 37.71%           | 33.60       | -0.83%           | -3.68%       | Dec 09, 2022 9:59 PM |

#### CONTACT/INFORMATION

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