PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A326S3 / WKN: RC08LN
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
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KEY DATA	
Underlying	FACC AG
Underlying date/time	Mar 28, 2024 11:28:30.000
Starting value	EUR 6.65
Strike	EUR 7.00
Distance to strike	-10.50%
Interest rate total term	17.00%
Fixed interest rate annually	14.74%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	142.85715
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.00% (EUR 170.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING



STOCK



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