FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A326X3 / WKN: RC08LT INVESTMENT Product without Capital Protection Reverse Convertible Bond



| | - | - | - |
|---------|-----|-----|-------------|
| CHG. 1D | BID | ASK | LAST UPDATE |

| KEY DATA | | |
|----------------------------------|-------------------------------|--|
| | | |
| Underlying | Oesterreichische Post AG | |
| Underlying date/time | Apr 23, 2024 | |
| | 19:59:56.000 | |
| Sustainability preference | Consideration of Principal | |
| | Adverse Impacts (PAI) | |
| Starting value | EUR 33.10 | |
| Strike | EUR 34.00 | |
| Distance to strike | -5.75% | |
| Interest rate total term | 17.00% | |
| Fixed interest rate annually | 14.74% | |
| Accrued interest | Dirty (included in the price) | |
| Max. yield remaining term (%) | - | |
| Max. yield p.a. | - | |
| Maturity date | Mar 20, 2024 | |
| Final valuation date | Mar 15, 2024 | |
| Issue date | Jan 24, 2023 | |
| Tradeable unit/nominal value | EUR 1,000 | |
| Expected market trend | sideways, bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement / Physical | |
| | delivery | |
| No. of shares | 29.41176 | |
| Taxation | Capital Gains Tax / Foreign | |
| | Capital Gains Tax | |
| Paid interest rate 17.00% (| EUR 170.00) on Mar 20, 2024 | |

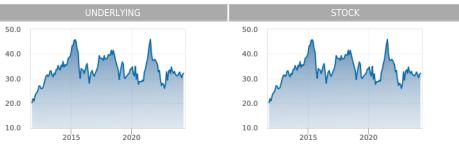
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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