

FACTSHEET
REVERSE CONVERTIBLE BOND **STRABAG SE**

ISIN: AT0000A326Z8 / WKN: RC08LV
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D	BID	ASK	LAST UPDATE
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KEY DATA

Underlying	STRABAG SE
Underlying date/time	Apr 25, 2024 15:35:06.667
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 38.75
Strike	EUR 39.00
Distance to strike	2.26%
Interest rate total term	13.00%
Fixed interest rate annually	11.27%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	13.00% (EUR 130.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

