FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A326Z8 / WKN: RC08LV

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



KEY DATA		
Underlying		STRABAG SE
Underlying date/time		Apr 25, 2024
		15:35:06.667
Sustainability preferer	ice	Consideration of Principal
		Adverse Impacts (PAI)
Starting value		EUR 38.75
Strike		EUR 39.00
Distance to strike		2.26%
Interest rate total term	า	13.00%
Fixed interest rate ann	nually	11.27%
Accrued interest		Dirty (included in the price)
Max. yield remaining t (%)	erm	-
Max. yield p.a.		-
Maturity date		Mar 20, 2024
Final valuation date		Mar 15, 2024
Issue date		Jan 24, 2023
Tradeable unit/nominal value		EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		25.64103
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	13.00%	(EUR 130.00) on Mar 20, 2024

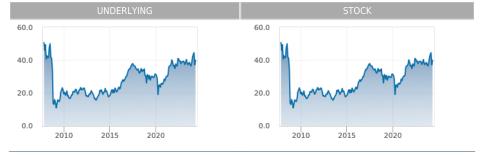
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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