FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A32703 / WKN: RC08LW INVESTMENT Product without Capital Protection Reverse Convertible Bond



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CHG. 1D	BID	ASK	LAST UPDATE

KEY DATA		
Underlying	STRABAG SE	
Underlying date/time	Apr 23, 2024	
	15:35:19.205	
Sustainability preference	Consideration of Principal	
	Adverse Impacts (PAI)	
Starting value	EUR 38.75	
Strike	EUR 41.00	
Distance to strike	-6.36%	
Interest rate total term	15.50%	
Fixed interest rate annually	13.44%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term	-	
(%)		
Max. yield p.a.	-	
Maturity date	Mar 20, 2024	
Final valuation date	Mar 15, 2024	
Issue date	Jan 24, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical	
	delivery	
No. of shares	24.39024	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
Paid interest rate 15.50% (EUR 155.00) on Mar 20, 2024	

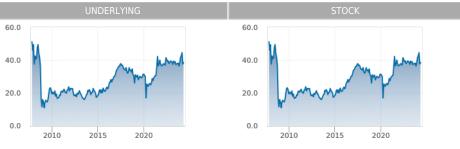
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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