PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A32737 / WKN: RC08LZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
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KEY DATA

Underlying	Telekom Austria EuroTeleSites Basket
Underlying date/time	Mar 29, 2024 09:10:43.000
Strike	EUR 6.60
Distance to strike	23.91%
Interest rate total term	16.50%
Fixed interest rate annually	14.31%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	16.50% (EUR 165.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	WEIGHTING	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	7.74 (indicative)	-	-0.13%	-	100.00%	Mar 28, 2024 8:59 PM
EuroTeleSites AG AT000000ETS9	EUR	-	3.70 (delayed)	-	4.08%	-	-	Mar 28, 2024 5:37 PM

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