

ISIN: AT0000A327B7 / WKN: RC08L7
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

| CHG. 1D | BID | ASK | LAST UPDATE |
|---------|-----|-----|-------------|
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KEY DATA

| | |
|-------------------------------|---|
| Underlying | Oesterreichische Post AG |
| Underlying date/time | Apr 25, 2024 13:49:02.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 33.10 |
| Barrier | EUR 26.20 |
| Barrier reached | no |
| Observation barrier | continuously |
| Strike | EUR 35.00 |
| Distance to strike | -8.86% |
| Interest rate total term | 16.00% |
| Fixed interest rate annually | 13.87% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Jan 24, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 28.57143 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 16.00% (EUR 160.00) on Mar 20, 2024 |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

