FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A327H4 / WKN: RC08MD

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



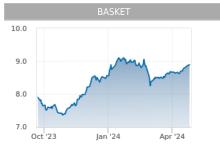
KEY DATA				
Underlying	Telekom Austria			
	EuroTeleSites Basket			
Underlying date/time	Apr 25, 2024			
	15:35:17.000			
Barrier	EUR 5.25			
Barrier reached	no			
Observation barrier	continuously			
Strike	EUR 7.00			
Distance to strike	21.26%			
Interest rate total term	17.00%			
Fixed interest rate annually	14.74%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term	-			
(%)				
Max. yield p.a.	-			
Maturity date	Mar 20, 2024			
Final valuation date	Mar 15, 2024			
Issue date	Jan 24, 2023			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	142.85715			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate 17.00% (E	EUR 170.00) on Mar 20, 2024			

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE		NUM. SHARES		%	WEIGHTING	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.03 (indicative)	-	0.38%	-	100.00%	Apr 25, 2024 9:58 pm
EuroTeleSites AG AT000000ETS9	EUR	-	3.56 (delayed)	-	1.71%	-	-	Apr 25, 2024 5:35 pm

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