

FACTSHEET  
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A327H4 / WKN: RC08MD  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds



CHG. 1D	BID	ASK	LAST UPDATE
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#### KEY DATA

Underlying	Telekom Austria EuroTeleSites Basket
Underlying date/time	Apr 25, 2024 15:35:17.000
Barrier	EUR 5.25
Barrier reached	no
Observation barrier	continuously
Strike	EUR 7.00
Distance to strike	21.26%
Interest rate total term	17.00%
Fixed interest rate annually	14.74%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 24, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	142.85715
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	17.00% (EUR 170.00) on Mar 20, 2024

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START PRICE VALUE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	WEIGHTING	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	- 8.03 (indicative)	-	0.38% -	-	100.00%	Apr 25, 2024 9:58 pm
EuroTeleSites AG AT000000ETS9	EUR	- 3.56 (delayed)	-	1.71% -	-	-	Apr 25, 2024 5:35 pm