

FACTSHEET  
REVERSE CONVERTIBLE BOND **DO&CO AG**

ISIN: AT0000A32JY9 / WKN: RC08MT  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D	BID	ASK	LAST UPDATE
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#### KEY DATA

Underlying	Do&Co AG
Underlying date/time	Apr 23, 2024 19:59:53.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 97.40
Strike	EUR 95.00
Distance to strike	33.80%
Interest rate total term	16.00%
Fixed interest rate annually	13.94%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 26, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	10.52632
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	16.00% (EUR 160.00) on Mar 20, 2024

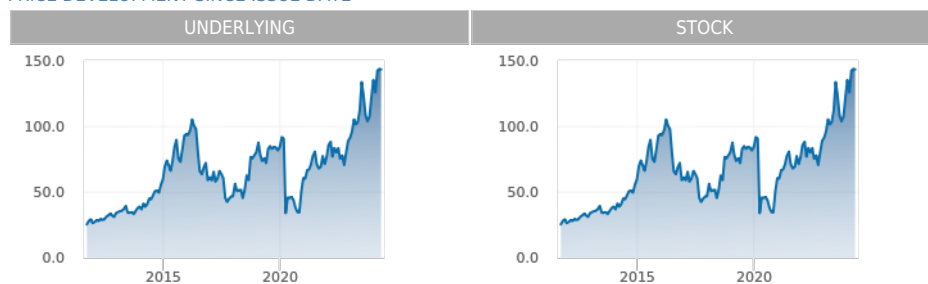
#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



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