

FACTSHEET
REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A32K68 / WKN: RC08MZ
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D	BID	ASK	LAST UPDATE
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KEY DATA

Underlying	Do&Co AG
Underlying date/time	Sep 20, 2024 05:43:40.000
Starting value	EUR 97.40
Barrier	EUR 65.00
Barrier reached	no
Observation barrier	continuously
Strike	EUR 100.00
Distance to strike	28.88%
Interest rate total term	14.00%
Fixed interest rate annually	12.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 20, 2024
Final valuation date	Mar 15, 2024
Issue date	Jan 26, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	10.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	14.00% (EUR 140.00) on Mar 20, 2024

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE

