FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A32QJ5 / WKN: RC08ST

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



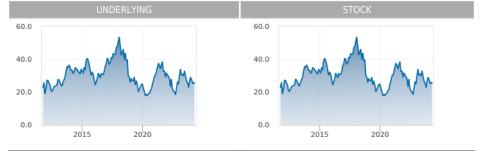
| KEY DATA | |
|-------------------------------|--|
| Underlying | voestalpine AG |
| Underlying date/time | Apr 26, 2024 |
| | 19:59:58.000 |
| Starting value | EUR 30.64 |
| Barrier | - |
| Barrier reached | yes (Barrier: EUR 23.20) |
| Observation barrier | continuously |
| Strike | EUR 35.00 |
| Distance to strike | -38.12% |
| Interest rate total term | 11.90% |
| Fixed interest rate annually | 10.54% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | - |
| Max. yield p.a. | - |
| Maturity date | Mar 20, 2024 |
| Final valuation date | Mar 15, 2024 |
| Issue date | Feb 02, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 28.57143 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate 11.90% | 6 (EUR 119.00) on Mar 20, 2024 |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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