

ISIN: AT0000A330K2 / WKN: RC08UF  
INVESTMENT Product without Capital Protection  
Express Certificate

CHG. 1D  
**+0.150 (+0.17%)**

BID  
**87.99%**

ASK  
**89.49%**

LAST UPDATE  
**Apr 29, 2024**  
**11:01:13.386**

UNDERLYING PRICE (INDICATIVE) **25.40 (+0.24%)** STARTING VALUE **30.68** NEXT REDEMPTION LEVEL **30.68** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **39.07%**

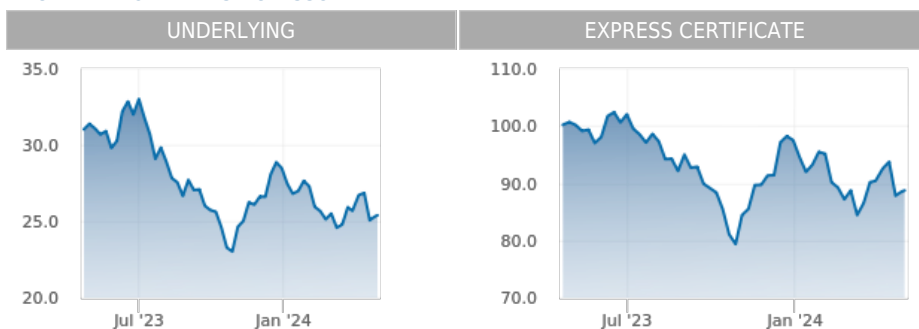
#### KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.40
Underlying date/time	Apr 29, 2024 11:00:00.000
Starting value	EUR 30.68
Barrier	EUR 18.41
Distance to barrier	27.53%
Observation barrier	on the final valuation date
(early) redemption level	30.68 / 30.68 / 30.68 / 30.68 / 30.68
Distance to next termination level	-20.79%
Max. yield until next observation date	37.45%
Max. yield p.a. until next observation date	39.07%
Underlying currency	EUR
Valuation dates	Apr 18, 2024 / Apr 16, 2025 / Apr 16, 2026 / Apr 16, 2027 / Apr 18, 2028
(early) redemption amount	111.50% / 123.00% / 134.50% / 146.00% / 157.50%
Maturity date	Apr 21, 2028
Final valuation date	Apr 18, 2028
Issue date	Apr 20, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

#### DESCRIPTION

The certificate **voestalpine Express 12** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 11.5% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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