PRODUCT FACTSHEET REVERSE CONVERTIBLE BOND 6,15 % ANDRITZ PLUS AKTIENANLEIHE

ISIN: AT0000A337Z5 / WKN: RC08UM

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.320 (+0.30%)

EUR 38.35

106.59%

STRIKE

107.66%

ASK

LAST UPDATE Mar 28, 2024 16:30:03.121

BARRIER

EUR 59.00

MAX. YIELD P.A.

4.35%

INTEREST RATE P.A.

6.15%

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 57.85
Underlying date/time	Mar 28, 2024
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Sustainability preference	Consideration of
	Principal Adverse
	Impacts (PAI)
Starting value	EUR 59.00
Barrier	EUR 38.35
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	33.71%
Strike	EUR 59.00
Distance to strike	-1.99%
Interest rate total term	-
Fixed interest rate annually	6.15%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	4.31%
Max. yield p.a.	4.35%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION	
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+431 71707 5454	
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No. of shares

Taxation

Physical delivery

Foreign Capital Gains

16.94915 Capital Gains Tax /

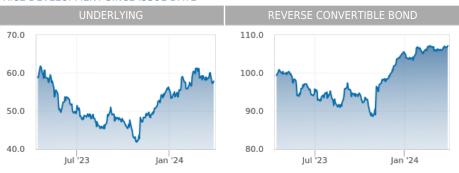
Tax

DESCRIPTION

The **6.15% Andritz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Andritz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 6.15% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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