FACTSHEET REVERSE CONVERTIBLE BOND 8 % IMMOFINANZ PLUS AKTIENANLEIHE

ISIN: AT0000A33818 / WKN: RC08UP INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.010 (+0.01%)	BID 103.64%	ASK 104.63%	LAST UPDATE Apr 26, 2024 15:30:04.953
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. 8.00%
EUR 9.10	EUR 14.00	3.35%	

DESCRIPTION

The **8% Immofinanz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Immofinanz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



KEY DATA		
Underlying	Immofinanz AG	
Underlying price (indicative)	EUR 22.78	
Underlying date/time	Apr 26, 2024	
Underlying date/time	19:30:12.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 14.00	
Barrier	EUR 9.10	
Barrier reached	no	
Observation barrier	on the final valuation date	
Distance to barrier	60.04%	
Strike	EUR 14.00	
Distance to strike	38.53%	
Interest rate total term	-	
Fixed interest rate annually	8.00%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	3.22%	
Max. yield p.a.	3.35%	
Maturity date	Apr 14, 2025	
Final valuation date	Apr 09, 2025	
Issue date	Apr 13, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	71.42857	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
Paid interest rate 8.00% (EUR 80.00) on Apr 14, 2024	
CONTACT/INFORMATIO	N	

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