FACTSHEET
REVERSE CONVERTIBLE BOND 8 % IMMOFINANZ PLUS AKTIENANLEIHE

ISIN: AT0000A33818 / WKN: RC08UP
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.010 (+0.01%)	**103.64%**	**104.63%**	**Apr 26, 2024 15:30:04.953**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 9.10	**EUR 14.00**	**3.35%**	**8.00%**

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 22.78
Underlying date/time	Apr 26, 2024 19:30:12.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.00
Barrier	EUR 9.10
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	60.04%
Strike	EUR 14.00
Distance to strike	38.53%
Interest rate total term	-
Fixed interest rate annually	8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.22%
Max. yield p.a.	3.35%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.00% (EUR 80.00) on Apr 14, 2024

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

The **8% Immofinanz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Immofinanz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND