PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,6 % WIENERBERGER PLUS AKTIENANLEIHE

ISIN: AT0000A33826 / WKN: RC08UQ
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.010 (+0.01%)	**110.34%**	**111.44%**	**Mar 28, 2024 16:30:03.835**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 16.89	**EUR 25.98**	**3.45%**	**7.60%**

KEY DATA	
Underlying	Wienerberger AG
Underlying price (indicative)	EUR 33.66
Underlying date/time	Mar 28, 2024 16:38:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.98
Barrier	EUR 16.89
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	49.83%
Strike	EUR 25.98
Distance to strike	22.82%
Interest rate total term	-
Fixed interest rate annually	7.60%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.37%
Max. yield p.a.	3.45%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.49115
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

The **7.6% Wienerberger Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 7.6% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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