FACTSHEET WARRANT CALL FREQUENTIS AG

KEY DATA

ISIN: AT0000A33JM2 / WKN: RC083M LEVERAGE Product without Knock-Out Call without Cap

Raiffeisen Certificates

| CHG. 1D | BID EUR 0.020 | ASK EUR 0.040 | LAST UPDATE May 03, 2024 15:30:02.834 |
|----------------------------------|---------------------|------------------|---------------------------------------------|
| UNDERLYING PRICE (DELAYED) 26.60 | STRIKE EUR 34.00 | CAP - | LEVERAGE 66.50 |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| Underlying | Frequentis AG |
|-------------------------------|--------------------------------------------------------|
| Underlying price (delayed) | EUR 26.60 |
| Underlying date/time | May 03, 2024 |
| | 15:35:02.687 |
| Strike | EUR 34.00 |
| Сар | unlimited |
| Agio | 29.32% |
| Agio p.a. in % | 75.47% |
| Leverage | 66.50 |
| Omega | 11.2142 |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Mar 30, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 0.1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
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