

ISIN: AT0000A33MF0 / WKN: RC0853  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**+0.480 (+0.45%)**

BID  
**106.60%**

ASK  
**108.10%**

LAST UPDATE  
**Apr 26, 2024  
17:59:59.626**

BARRIER  
**EUR 60.00**

STRIKE  
**EUR 100.00**

MAX. YIELD P.A.  
**10.62%**

INTEREST RATE P.A.  
**9.50%**

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.76%
Strike	EUR 100.00
Distance to strike	-3.74%
Interest rate total term	-
Fixed interest rate annually	9.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.08%
Max. yield p.a.	10.62%
Maturity date	May 12, 2025
Final valuation date	May 07, 2025
Issue date	May 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Volkswagen AG Vorzüge DE0007664039	EUR	119.64	71.78	119.92 (indicative)	40.14%	8.36	0.69%	0.24%	Apr 26, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	108.40	65.04	106.28 (indicative)	38.80%	9.23	0.90%	-1.96%	Apr 26, 2024 9:59 pm
Continental AG DE0005439004	EUR	65.22	39.13	62.87 (indicative)	37.76%	15.33	1.09%	-3.60%	Apr 26, 2024 9:59 pm

#### CONTACT/INFORMATION

E: info@raiffeisencertificates.com  
T: +431 71707 5454  
W: www.raiffeisencertificates.com