

FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A33NQ5 / WKN: RC0866
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D +0.990 (+0.99%)	BID 101.33%	ASK 101.58%	LAST UPDATE May 10, 2024 15:30:04.612
BARRIER -	STRIKE EUR 62.00	MAX. YIELD P.A. 37.26%	INTEREST RATE P.A. 10.04%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 54.18
Underlying date/time	May 10, 2024 15:51:46.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 59.30
Strike	EUR 62.00
Distance to strike	-14.44%
Interest rate total term	14.50%
Fixed interest rate annually	10.04%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.72%
Max. yield p.a.	37.26%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.12903
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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