

FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A33NR3 / WKN: RC0867
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.920 (+0.93%)

BID
100.17%

ASK
100.42%

LAST UPDATE
**May 10, 2024
08:35:30.719**

BARRIER
-

STRIKE
EUR 64.00

MAX. YIELD P.A.
46.44%

INTEREST RATE P.A.
11.08%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 54.18
Underlying date/time	May 10, 2024 08:41:49.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 59.30
Strike	EUR 64.00
Distance to strike	-18.14%
Interest rate total term	16.00%
Fixed interest rate annually	11.08%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.51%
Max. yield p.a.	46.44%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	15.62500
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

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