FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NS1 / WKN: RC0868 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +1.420 (+1.60%)	BID 90.11%	ASK 90.61%	LAST UPDATE May 13, 2024 15:30:04.229
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 28.00		13.85%

KEY DATA Underlying AT & S AG Underlying price EUR 19.44 (indicative) Underlying date/time May 13, 2024 19:59:57.000 Starting value EUR 27.48 Strike EUR 28.00 -44.03% Distance to strike Interest rate total term 20.00% Fixed interest rate 13.85% annually Accrued interest Dirty (included in the price) Max. yield remaining 32.44% term (%) Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 17, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 35.71429 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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