

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NT9 / WKN: RC0869  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+2.690 (+2.99%)**

BID  
**92.38%**

ASK  
**92.88%**

LAST UPDATE  
**May 14, 2024  
15:30:04.374**

BARRIER

-

STRIKE  
**EUR 29.00**

MAX. YIELD P.A.

-

INTEREST RATE P.A.

**15.24%**

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 20.56
Underlying date/time	May 14, 2024 16:18:13.000
Starting value	EUR 27.48
Strike	EUR 29.00
Distance to strike	-41.05%
Interest rate total term	22.00%
Fixed interest rate annually	15.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	31.35%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

