PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A33NV5 / WKN: RC087B
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.090 (+0.08%)	**115.96%**	**116.21%**	**Mar 28, 2024 16:30:00.321**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 45.00**	**4.90%**	**13.16%**

KEY DATA	
Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 58.88
Underlying date/time	Mar 28, 2024 17:00:55.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.32
Strike	EUR 45.00
Distance to strike	23.57%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.40%
Max. yield p.a.	4.90%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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