

FACTSHEET
REVERSE CONVERTIBLE BOND **ERSTE GROUP BANK AG**

ISIN: AT0000A33NW3 / WKN: RC087C
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D +0.100 (+0.09%)	BID 117.52%	ASK 117.77%	LAST UPDATE Apr 30, 2024 15:30:06.389
BARRIER -	STRIKE EUR 32.00	MAX. YIELD P.A. 3.66%	INTEREST RATE P.A. 13.51%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 44.10
Underlying date/time	Apr 30, 2024 16:11:45.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.32
Strike	EUR 32.00
Distance to strike	27.44%
Interest rate total term	19.50%
Fixed interest rate annually	13.51%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.47%
Max. yield p.a.	3.66%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	31.25000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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