

FACTSHEET
REVERSE CONVERTIBLE BOND **LENZING AG**

ISIN: AT0000A33NZ6 / WKN: RC087F
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.220 (+0.28%)

BID
78.55%

ASK
79.05%

LAST UPDATE
**May 14, 2024
08:28:06.732**

BARRIER

-

STRIKE
EUR 59.49

MAX. YIELD P.A.

-

INTEREST RATE P.A.

12.81%

KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 36.05
Underlying date/time	May 14, 2024 08:28:07.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 63.40
Strike	EUR 59.49
Distance to strike	-65.03%
Interest rate total term	18.50%
Fixed interest rate annually	12.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	49.91%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.80889
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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