

FACTSHEET  
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A33P05 / WKN: RC087G  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-0.190 (-0.17%)**

BID  
**111.04%**

ASK  
**111.29%**

LAST UPDATE  
**Apr 26, 2024  
15:30:00.132**

BARRIER  
**-**

STRIKE  
**EUR 42.54**

MAX. YIELD P.A.  
**17.70%**

INTEREST RATE P.A.  
**13.16%**

#### KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 43.42
Underlying date/time	Apr 26, 2024 19:59:17.000
Starting value	EUR 44.17
Strike	EUR 42.54
Distance to strike	2.02%
Interest rate total term	19.00%
Fixed interest rate annually	13.16%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.93%
Max. yield p.a.	17.70%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.50625
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

