FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A33P13 / WKN: RC087H

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.210 (-0.19%)**

110.69%

EUR 43.49

110.94%

LAST UPDATE

Apr 26, 2024 15:30:00.359

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

21.05%

13.85%

| KEY DATA | |
|-------------------------------|---|
| Underlying | OMV AG |
| Underlying price (indicative) | EUR 43.42 |
| Underlying date/time | Apr 26, 2024 19:59:17.000 |
| Starting value | EUR 44.17 |
| Strike | EUR 43.49 |
| Distance to strike | -0.15% |
| Interest rate total term | 20.00% |
| Fixed interest rate annually | 13.85% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 8.17% |
| Max. yield p.a. | 21.05% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 17, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 22.99524 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

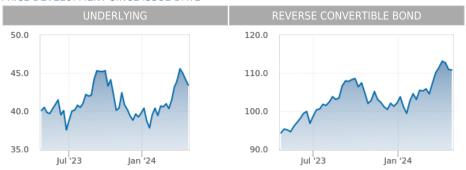
| CONTACT/INFORMATION | |
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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