FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A33P21 / WKN: RC087J

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK LAST UPDATE
-0.190 (-0.17%) 114.73% 114.98% May 08, 2024
15:30:02.374

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 14.50 8.24% 12.81%

KEY DATA	
Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.14
Underlying date/time	May 09, 2024 06:46:21.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 14.50
Distance to strike	15.38%
Interest rate total term	18.50%
Fixed interest rate annually	12.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	8.24%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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