

FACTSHEET  
REVERSE CONVERTIBLE BOND **RAIFFEISEN BANK INTERNATIONAL AG**



ISIN: AT0000A33P21 / WKN: RC087J  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**-0.190 (-0.17%)**

BID  
**114.73%**

ASK  
**114.98%**

LAST UPDATE  
**May 08, 2024  
15:30:02.374**

BARRIER

-

STRIKE  
**EUR 14.50**

MAX. YIELD P.A.  
**8.24%**

INTEREST RATE P.A.  
**12.81%**

#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.14
Underlying date/time	May 09, 2024 06:46:21.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 14.50
Distance to strike	15.38%
Interest rate total term	18.50%
Fixed interest rate annually	12.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	8.24%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

