FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A33P39 / WKN: RC087K

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.500 (+0.43%)

116.19%

116.44%

LAST UPDATE May 09, 2024 15:30:01.243

BARRIER

STRIKE **EUR 15.00**

MAX. YIELD P.A. **8.23%**

INTEREST RATE P.A.

13.85%

KEY DATA	
Underlying	Raiffeisen Bank
	International AG
Underlying price	EUR 17.59
(indicative)	
Underlying date/time	May 09, 2024 19:35:26.000
Sustainability preference	Consideration of
Sustainability preference	Principal Adverse
	Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 15.00
Distance to strike	14.72%
Interest rate total term	20.00%
Fixed interest rate	13.85%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	8.23%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax /

Ia	
CONTACT/INFORMATION	
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Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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