

## FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A33P47 / WKN: RC087L

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


**Raiffeisen**  
**Certificates**

CHG. 1D

**-0.490 (-0.55%)**

BID

**88.00%**

ASK

**88.50%**

LAST UPDATE

**May 03, 2024  
15:30:04.483**

BARRIER

-

STRIKE

**EUR 60.00**

MAX. YIELD P.A.

-

INTEREST RATE P.A.

**12.12%****KEY DATA**

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 42.42
Underlying date/time	May 03, 2024 19:58:50.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 60.00
Distance to strike	-41.43%
Interest rate total term	17.50%
Fixed interest rate annually	12.12%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	32.77%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**CONTACT/INFORMATION**

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**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE**

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