

FACTSHEET
REVERSE CONVERTIBLE BOND **UNIQA VERSICHERUNGEN AG**

ISIN: AT0000A33P62 / WKN: RC087N
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.020 (+0.02%)

BID
111.05%

ASK
111.55%

LAST UPDATE
**May 16, 2024
12:56:01.805**

BARRIER

-

STRIKE
EUR 8.00

MAX. YIELD P.A.
10.10%

INTEREST RATE P.A.
10.74%

KEY DATA

Underlying	Uniqa Versicherungen AG
Underlying price (indicative)	EUR 8.28
Underlying date/time	May 16, 2024 11:52:22.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 8.07
Strike	EUR 8.00
Distance to strike	3.32%
Interest rate total term	15.50%
Fixed interest rate annually	10.74%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.54%
Max. yield p.a.	10.10%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	125.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

