FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A33P62 / WKN: RC087N INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.020 (+0.02%)	BID 111.05%	ASK 111.55%	LAST UPDATE May 16, 2024 12:56:01.805
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 8.00	10.10%	10.74%

DESCRIPTION

Underlying	Uniqa Versicherungen	
Underlying price	AG EUR 8.28	
Underlying price (indicative)	EUR 8.28	
Underlying date/time	May 16, 2024 11:52:22.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 8.07	
Strike	EUR 8.00	
Distance to strike	3.32%	
Interest rate total term	15.50%	
Fixed interest rate annually	10.74%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	3.54%	
Max. yield p.a.	10.10%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 17, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	125.00000	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

KEY DATA

CONTACT/INFORMATION		
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Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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