## FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A33P70 / WKN: RC087P

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D BID ASK +0.110 (+0.10%) 110.96% 111.46% LAST UPDATE May 16, 2024 11:25:50.374

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 8.20 14.35% 11.77%

KEY DATA	
Underlying	Uniqa Versicherungen AG
Underlying price (indicative)	EUR 8.28
Underlying date/time	May 16, 2024 10:57:01.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 8.07
Strike	EUR 8.20
Distance to strike	1.03%
Interest rate total term	17.00%
Fixed interest rate annually	11.77%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.97%
Max. yield p.a.	14.35%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	121.95122
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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Tax

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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