

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A33P88 / WKN: RC087Q
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.320 (-0.29%)

BID
108.00%

ASK
108.50%

LAST UPDATE
**May 15, 2024
15:30:04.502**

BARRIER
-

STRIKE
EUR 80.17

MAX. YIELD P.A.
26.12%

INTEREST RATE P.A.
12.47%

KEY DATA

Underlying	Verbund AG
Underlying price (indicative)	EUR 72.72
Underlying date/time	May 16, 2024 07:02:37.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 79.20
Strike	EUR 80.17
Distance to strike	-10.24%
Interest rate total term	18.00%
Fixed interest rate annually	12.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.76%
Max. yield p.a.	26.12%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	12.47272
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

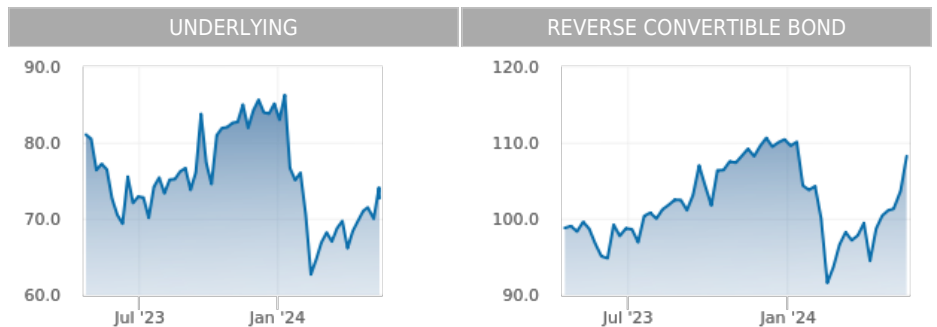
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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