FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A33QG9 / WKN: RC088N INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.070 (-0.06%)	BID 114.47%	ASK 114.72%	LAST UPDATE Apr 26, 2024 15:30:00.131
BARRIER	STRIKE	MAX. YIELD P.A. 7.10%	INTEREST RATE P.A.
EUR 34.03	EUR 42.54		12.47%

KEY DATA		
Underlying	OMV AG	
Underlying price	EUR 43.42	
(indicative)		
Underlying date/time	Apr 26, 2024 19:59:17.000	
Starting value	EUR 44.17	
Barrier	EUR 34.03	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	21.62%	
Strike	EUR 42.54	
Distance to strike	2.02%	
Interest rate total term	18.00%	
Fixed interest rate annually	12.47%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	2.86%	
Max. yield p.a.	7.10%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 17, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	23.50625	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



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