

FACTSHEET  
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A33UM9 / WKN: RC09AZ  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.140 (+0.16%)**

BID  
**90.24%**

ASK  
**90.49%**

LAST UPDATE  
**Apr 26, 2024  
15:30:03.852**

BARRIER

-

STRIKE  
**EUR 17.50**

MAX. YIELD P.A.  
**91.60%**

INTEREST RATE P.A.  
**12.66%**

#### KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.72
Underlying date/time	Apr 26, 2024 17:14:41.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-27.50%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	30.40%
Max. yield p.a.	91.60%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

