

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**

ISIN: AT0000A33UN7 / WKN: RC09A0
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.140 (+0.16%)

BID
88.30%

ASK
88.55%

LAST UPDATE
**Apr 26, 2024
15:30:03.436**

BARRIER

-

STRIKE
EUR 18.50

MAX. YIELD P.A.

-

INTEREST RATE P.A.

14.07%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.72
Underlying date/time	Apr 26, 2024 17:14:41.000
Starting value	EUR 16.85
Strike	EUR 18.50
Distance to strike	-34.79%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	35.52%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	54.05405
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

