FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A33UR8 / WKN: RC09A3

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.190 (+2.35%)

51.77%

52.02%

ASK

LAST UPDATE May 02, 2024 11:39:54.487

BARRIER

STRIKE EUR 3.76

MAX. YIELD P.A.

INTEREST RATE P.A.

14.56%

KEY DATA	
Underlying	ams AG
Underlying price (indicative)	EUR 1.18
Underlying date/time	May 02, 2024 11:40:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 6.13
Strike	EUR 3.76
Distance to strike	-218.64%
Interest rate total term	20.70%
Fixed interest rate annually	14.56%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	>100%
Max. yield p.a.	
Maturity date	Sep 25, 2024
Final valuation data	Cam 20 2024

Strike	EUR 3.70	
Distance to strike	-218.64%	
Interest rate total term	20.70%	
Fixed interest rate annually	14.56%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	>100%	
Max. yield p.a.	-	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	265.90866	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
CONTACT/INFORMATION		

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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